## **ATTACHMENT**

<u>Description of the Transaction</u>. On August 15, 2011, Google Inc. ("Google") agreed to acquire Motorola Mobility Holdings, Inc. ("MMHI") and its subsidiaries, including Motorola Mobility, Inc. ("MMI"), by way of a purchase of the shares of MMHI. The transaction is conditioned on receipt of all necessary government approvals, including consent of the Federal Communications Commission ("Commission" or "FCC") to the transfer of control of MMI to Google, and has been approved by the boards of directors of both companies.

MMI holds: (A) four public land mobile radio service ("PLMRS") licenses issued under Part 90 of the Commission's rules; and (B) two experimental radio licenses issued under Part 5 of the Commission's rules. FCC applications seeking consent to the transfer of control associated with these licenses have been or will be filed under Universal Licensing System ("ULS") File No. 0004907037 (Lead Application) and Experimental Licensing System ("ELS") File No. 0027-EX-TU-2011 (Parent Application), respectively.

In addition, MMHI holds an interest in (A) two additional PLMRS licenses issued to MMI's wholly owned subsidiary General Instrument Corp, (B) an aircraft ("AC") license issued to MMI's wholly owned subsidiary Motorola Mobility Aviation Holdings N158M, LLC, and (C) an AC license issued to MMI's wholly owned subsidiary Motorola Mobility Aviation Holdings N550M, LLC. FCC applications seeking consent to the transfer of control associated with these licenses have been or will be filed under ULS File Nos. 0004907038, 0004912040, and 0004912042, respectively.

Last, MMHI's subsidiaries hold various grantee codes issued under Part 15 of the Commission's rules in connection with its equipment authorizations and responsible party codes issued under Part 68 in connection with its terminal equipment approvals.

Google will notify the Commission upon consummation of the transfer of control in accordance with the Commission's rules. *See, e.g.,* 47 C.F.R. §§ 1.948(d), 2.929, 68.322 (2010).

<u>Public Interest Statement</u>. Google submits that grant of these applications will serve the public interest, convenience, and necessity. The transaction between Google and MMHI brings together two complementary businesses: Google's open source mobile software platform Android and MMHI's hardware (including MMHI's Mobile Devices and Home business segments). The transaction will preserve innovation and investment in the Android platform by Google and its partner original equipment manufacturers, as well as by chipset manufacturers, third-party application developers, and mobile network operators. As a result, the transaction will lead to more competition and greater choice and lower prices for consumers.